

Our Public Finance Group is experienced in a wide variety of public issuances. Our attorneys are dedicated to representing public entities in all phases of public finance. MWH represents issuers, underwriters, credit providers, trustees, and private beneficiaries in various types of tax-exempt and taxable financings. We serve as bond, underwriters', disclosure, issuer's, credit provider's, trustee's, and special counsel.

Our Public Finance Practice Group serves as counsel in transactions involving transportation bonds, governmental bonds, qualified hospital and health facilities bonds, master lease certificates of participation, commercial paper, Clean Water Fund promissory notes, qualified section 501(c)(3) bonds, qualified mortgage bonds, and other private activity bonds. Our attorneys are members of the National Association of Bond Lawyers.



Over 100 years of combined legal experience



4 dedicated attorneys offering their guidance

SCOPE OF SERVICES

- Bank Counsel
- Bond & Co-Bond Counsel
- Credit Provider's Counsel
- Disclosure Counsel
- Issuer's Counsel
- Special Counsel
- Trustee's Counsel
- Underwriters' Counsel

MWH Law Group LLP is a community of individuals from diverse backgrounds, with distinct and contrasting experiences, which forms the basis of our unique corporate culture. These differences allow MWH attorneys to assist our clients in achieving the best solutions for the legal challenges they face.

RELATED EXPERIENCE

- \$37,940,000 - City of Indianapolis Public Safety Communications Systems and Computer Facilities District Refunding Bonds, Series 2020A – Co-Bond Counsel
- \$81,400,000 - The Trustees of Indiana University, Indiana University Student Fee Bonds, Series Z-1 – Co-Bond Counsel
- \$18,600,000 - The Trustees of Indiana University, Indiana University Taxable Student Fee Bonds, Series Z-2 – Co-Bond Counsel
- \$5,277,417 - Milwaukee Metropolitan Sewerage District, Wisconsin, General Obligation Sewerage System Promissory Notes, Series 2020 E & F – Co-Bond Counsel
- \$28,509,600 - Wisconsin Housing and Economic Development Authority Multifamily Housing Bonds (The Meadowlands Project) 2020 Series 2020B – Co-Bond Counsel
- \$28,000,000 - Milwaukee Metropolitan Sewerage District General Obligation Sewerage System Refunding Bonds, Series 2020D – Co-Bond Counsel
- \$100,000,000 - Wisconsin Housing and Economic Development Authority Home Ownership Revenue Bonds, 1988 General Resolution 2020 Series A (non-AMT Fixed Rate) – Co-Underwriters' Counsel
- \$80,000,000 - State of Wisconsin Environmental Improvement Fund Revenue Bonds, 2020 Series A (Green Bonds) – Special Counsel to Bond Counsel
- \$297,795,000 - State of Wisconsin General Obligation Refunding Bonds of 2020 Series 3 (Taxable) and 2021 Series 1 (Forward Delivery)– Special Counsel to Bond Counsel
- \$327,015,000 - State of Wisconsin General Obligation Refunding Bonds of 2020 Series 1 and Series 2 (Taxable) – Special Counsel to Bond Counsel for the State of Wisconsin

HONORS

- ✓ *MWH has been listed in the Bond Buyer's Municipal Marketplace (Red Book) consistently since its inception in 2016.*
- ✓ *MWH Law Group LLP was selected by the Commonwealth of Massachusetts State Treasurer's Office as a prequalified firm to provide legal services as Underwriters' Counsel for a three-year term.*

REPRESENTATIVES



JENNIFER PFLUG MURPHY
PARTNER | MILWAUKEE

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I concentrate my practice in the areas of public finance, commercial lending, real estate, and corporate transactions. I have served as bond, underwriters', bank, disclosure and borrower's counsel in hundreds of various tax-exempt and taxable bond financings for over 20 years. My experience includes serving as counsel in general obligation and revenue bond financings involving governmental, transportation, education, utilities, housing, qualified hospital and health facilities, airports, public facilities, and non-profits, among others.

I serve as bond or underwriters' counsel in general obligation and revenue bond financings for the State of Wisconsin, Redevelopment Authority of the City of Milwaukee, Wisconsin Housing and Economic Development Authority, Milwaukee Metropolitan Sewerage District, Wisconsin Health and Educational Facilities Authority, City of Milwaukee, and other public entities. I have extensive experience serving as underwriters' counsel on numerous transactions with issuers in several states including Connecticut, Georgia, Illinois, Indiana, New York, Pennsylvania, Tennessee and Wisconsin.



GREGORY G. TAYLOR
SENIOR COUNSEL | INDIANAPOLIS

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I am an experienced transactional attorney who combines knowledge and business acumen to provide sound and practical advice to my clients. I possess over 20 years advising clients in the public finance space as well as on real estate matters.

In my public finance practice, I have served as bond, issuer's, disclosure, and underwriters' counsel on bond financings for public and private educational institutions, hospital and healthcare facilities, finance authorities, and state and local governmental entities. This experience includes drafting, reviewing, negotiating and preparing for final execution numerous documents related to tax exempt and taxable bond issuances. I advise my clients on optimal tax structures and assist with applicable tax laws and compliance matters.



LINDSAY B. FATHALLAH
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I have extensive experience representing public and private companies and governmental entities in a wide variety of corporate, real estate, and commercial lending matters. I represent borrowers and lenders in structuring, negotiating and implementing secured and unsecured financing transactions, including real estate loans secured by borrower mortgages, term loan, revolving loan and letter of credit facilities, asset-based financings, and senior and subordinated debt transactions. My experience includes providing public finance legal services to states, counties, municipalities, school districts, and tax-exempt organizations for financing and development projects.



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I have 40 years of experience acting as a tax lawyer, concentrating on tax-exempt financing, Tribal financing, low-income housing credits, and mortgage credit certificates. I offer an unsurpassed depth of experience concerning the federal tax laws relating to municipal finance. I have worked on hundreds of bond transactions and acted as tax counsel, bond counsel, and underwriters' counsel on a variety of financings for a wide range of projects including governmental buildings or other facilities, airport facilities, health care facilities, sewer and water projects, municipal hotel projects, state general obligation bonds, Tribal hotels and convention centers, and single- and multi-family housing.