

PUBLIC FINANCE GROUP

The Public Finance Group of MWH Law Group, LLP (MWH) is experienced in a wide variety of public issuances. Its attorneys are dedicated to representing public entities in all phases of public finance. We represent issuers, underwriters, credit providers, trustees, and private beneficiaries in various types of tax-exempt and taxable financings. We serve as bond, underwriters, disclosure, credit providers, trustees, and special counsel.

Our experience includes serving as counsel in transactions involving transportation bonds, governmental bonds, qualified hospital and health facilities bonds, master lease certificates of participation, commercial paper, Clean Water Fund promissory notes, qualified section 501(c)(3) bonds, qualified mortgage bonds, and other private activity bonds.



More than 15 dedicated lawyers offering their guidance



350+ Combined years of law experience



Milwaukee, Chicago, West Des Moines & Indianapolis

REPRESENTATIVE TRANSACTIONS

- \$529,875,000 - State of Wisconsin General Fund Appropriation Refunding Bonds of 2017 Series A (Federally Taxable) and Series B (Federally Tax-Exempt) - Underwriter's Counsel
- \$69,015,000 - Indiana Finance Authority, First Lien Water Utility Revenue Bonds, Series 2016A - Issuer's Counsel
- \$219,895,000 - City of Indianapolis, Water System First Lien Refunding Revenue Bonds, Series 2016B
- \$370,850,000 - State of Wisconsin General Obligation Refunding Bonds of 2016, Series 2 - Special Counsel
- \$38,330,000 - Philadelphia Redevelopment Authority City Service Agreement Revenue Refunding Bonds, Series 2015B (AMT) - Co-Underwriter's Counsel
- \$69,020,000 - Power Authority of the State of New York Series 2015 A Revenue Bonds - Co-Underwriter's Counsel
- \$400,000,000 - State of Connecticut General Obligation Bonds, 2015A - Co-Underwriter's Counsel
- \$1,523,100,00 - Dormitory Authority of the State of New York, State Sales Tax Revenue Bonds, Series 2015A - Co-Underwriter's Counsel
- \$45,570,000 - Redevelopment Authority of the City of Milwaukee (Wisconsin), Refunding Revenue Bonds, Series 2013A (Milwaukee Public Schools - Neighborhood Schools Initiative) - Underwriter's Counsel
- \$2,274,400 - City of Chicago, Multi-Family Housing Revenue Bonds (Hazel Winthrop Apartments) Series 2012A (FHA Insured/GNMA) - Underwriter's Counsel
- \$143,700,00 - New York State Housing Finance Agency 8 East 102nd Street Housing Revenue Bonds (\$135,690,000) (Tax-Exempt), 2010 SERIES A and (\$8,010,000) (Federally Taxable) 2010 Series B - Co-Bond counsel



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B I O G R A P H Y

Jennifer Pflug Murphy concentrates her practice in the areas of public finance, commercial finance, commercial real estate and corporate law. Ms. Murphy has served as bond counsel, underwriter's counsel, bank counsel, and borrower's counsel in various tax-exempt and taxable bond financings for over 20 years.

Ms. Murphy has extensive experience serving as underwriter's counsel to a variety of underwriters, including Bank of America Merrill Lynch, Barclays Capital, Citigroup, JPMorgan Chase, Loop Capital, Morgan Stanley, PNC Capital Markets, RBC Capital Markets, Rice Financial, Ramirez & Co., Siebert Brandford Shank, and William Blair. She has provided underwriter's counsel services on financings for numerous issuers throughout the US.

Her experience includes serving as bond counsel to the State of Wisconsin as well as bond counsel in numerous revenue bond and general obligation bond financings for the Redevelopment Authority of the City of Milwaukee, Wisconsin Housing and Economic Development Authority, City of Milwaukee, and several other various municipalities and agencies. She also counsels lenders and borrowers in major secured and unsecured transactions, which include the preparation of loan documents, due diligence and the provision of opinions.



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B I O G R A P H Y

Lindsay B. Fathallah has extensive experience representing public and private companies and governmental entities in a wide variety of corporate, real estate, and commercial lending matters.

Ms. Fathallah represents borrowers and lenders in structuring, negotiating and implementing secured and unsecured financing transactions, including real estate loans secured by borrower mortgages, term loan, revolving loan and letter of credit facilities, asset-based financings, and senior and subordinated debt transactions. Ms. Fathallah's experience includes providing public finance legal services to states, counties, municipalities, school districts, and tax-exempt organizations for the financing and development projects.

Her professional memberships include the State Bar of Wisconsin, Justinian Society of Lawyers and the Milwaukee Bar Association. Ms. Fathallah is admitted to practice in Wisconsin.



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B I O G R A P H Y

Gregory G. Taylor has extensive experience within Public Finance by providing advice and counsel on municipal finance transactions, including having served in roles as bond, underwriters', disclosure, and issuer's counsel.

Mr. Taylor has extensive experience in the drafting of tax exempt and taxable bond documents as well as providing advice to small and medium size companies with drafting of corporate structure documentation, assisting companies in the process of minority and/or women owned business enterprise certification, and has provided economic development advice to clients regarding tax incentives, grants and other corporate incentive programs for the attraction of business.

Mr. Taylor was previously Senior Counsel with the law firm of Locke Reynolds, LLP practicing in the Government & Regulatory Services and Business Services Groups. Prior to that position, Mr. Taylor was an associate in the Business Services Group at Johnson Smith, LLP, where he was responsible for the drafting of tax exempt and taxable bond documents.



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B I O G R A P H Y

Karma S. Rodgers has provided extensive advice and counsel in a wide range of legal matters including contract negotiation, arbitration, unemployment, employment discrimination and wrongful termination claims. She has advised and assisted clients with developing human resource policy manuals, discipline and discharge decisions, formulation and implementation with various types of employment policies.

Ms. Rodgers also served as co-bond counsel and special counsel for Milwaukee County for several years. She served as co-bond counsel on revenue, general obligation as well as airport issuances.

Ms. Rodgers previously served as an attorney/conciliator with the State of Wisconsin Equal Rights Division and a Bankruptcy Panel Trustee for the Eastern District of Wisconsin. She also served as General Counsel for Bridgeman Foods, Inc. where she gained valuable real estate planning and zoning experience.